

Paris, 28 August 2025

Varenne sets its sights on Switzerland as a core distribution market, on the back of an expanded UCITS range and growing investor demand for risk mitigation in volatile markets

Varenne Capital Partners is an independent asset management company, headquartered in Paris, with a track record spanning more than 20 years. Varenne specializes in long-biased, global developed market equity strategies and offers its clients a range of funds that enable them to invest actively with different levels of net exposure matching their risk profile.

Varenne combines up to four complementary performance drivers, Long Equity, Short Equity, Merger Arbitrage and Tail Risk Hedging, to provide investors with a 'one-stop shop' investment solution for the long term.

The company's approach is centered on proprietary research and makes use of technology to rely exclusively on original investment ideas within a formalized and replicable investment process. Each sub-strategy is managed by a specialized group that is part of the 21-strong investment team.

David Mellul, Managing Partner, explains: "Our broadened UCITS range, since end 2023, enables investors to manage their exposure to equity risk, from 30 to 50% of their net assets via **Varenne Long Short**, 60 to 80% via **Varenne Valeur**, to fully invested via **Varenne Global** and **Varenne Conviction**, with or without market hedging, and all within the boundaries of Varenne's high quality investable universe."

On the back of successful product development, Varenne has decided to make Switzerland one of its three core distribution markets, alongside France and BeLux. To support this expansion, the firm is reinforcing investor relations activity in the country. David Wierzba, director of Business Development, continues to cover French-speaking Switzerland, accompanied by Jonathan Monat who is now appointed as co-country head in charge of German-speaking Switzerland.

A recent independent survey showed that Varenne's Swiss clients value the uniqueness of its investment approach, the strength of the company, and the depth of its proprietary research. While many foreign managers now rely exclusively on webinars in the post-Covid world, Varenne's senior management continues to report to investors in person quarterly in both Geneva and Zurich — a commitment that is highly valued locally and that the company has honored for 14 years.

"Switzerland is not a new market for Varenne" highlights Giuseppe Perrone, co-founder and President of Varenne. "We highly appreciate the loyalty of our long-standing investors and believe the time is right to expand our reach in the country as our product range now caters for a wider base in terms of risk profile, while still offering the long-term gain potential of equity investing with a differentiated approach to both stock picking and market risk hedging. For over 20 years, we have been innovating to meet the evolving needs of our investors while remaining true to our core principles: rigorous proprietary research and the combination of complementary performance drivers to target superior risk-adjusted long-term returns".

VARENNE CAPITAL PARTNERS

IMPORTANT INFORMATION

This is a marketing communication.

Past performance is not indicative of future results, and there is no guarantee that an investor will achieve similar or equivalent results over longer periods. The value of the investment and its return may fluctuate. These products do not provide protection against market fluctuations, and you may lose all or part of your investment. It should also be noted that if the fund/share class currency differs from the investor's local currency, exchange rate fluctuations between the two currencies will affect the gains or losses generated by the fund or share class (either upwards or downwards).

Information for Swiss Investors: The representative and the paying agent for the funds in Switzerland is REYL & Cie Ltd, Rue du Rhône 4, CH-1204 Geneva. The prospectus, the key information documents, the articles of association as well as the annual and semi-annual reports may be obtained free of charge from the representative in Switzerland.

Please note that the funds are subject to significant risks, and a comprehensive description of these risks is available in the funds' prospectus. Before making any investment decision, it is essential to refer to the funds' prospectus and key investor documents (KIDs). We recommend that you consult with your financial advisor to ensure that an investment is suitable for your objectives, financial situation, and risk profile.

ABOUT VARENNE CAPITAL PARTNERS

Varenne Capital Partners is a Paris-based research and process-driven global investment manager founded by its current management team in 2003. Our purpose is to deliver superior long-term returns with minimum necessary risk-taking and maximum added value. We strive to achieve this goal by developing and combining several investment frameworks – Long Equity, Short Equity, Merger Arbitrage and Tail Risk Hedging. Our investment approach is centered on proprietary research and a structured, formalized, and replicable investment process developed over more than two decades.

Varenne Capital Partners is authorized and regulated by the Autorité des Marchés Financiers, (“AMF”), and is registered with the US Securities and Exchange Commission (“SEC”) as an Exempt Reporting Adviser.

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